



Migrating Debt onto the Internet

OSQO Exchange

Equity Offer Overview



Debt is the world's largest asset class and the final product for migration onto the Internet. Real World Debt is typically difficult to originate and cumbersome to securitize. OSQO's Distributed Finance Token Architecture bridges Traditional Finance and Decentralized Finance to enable this migration.

The Internet of Debt

OSQO's mission is to migrate debt onto the Internet, creating a new store of value, **OSQO Securities**, to support a **Distributed Finance** (Di-Fi) economy. To realize this, OSQO is building an "Operating System for the **Internet of Debt**" using token protocols developed on the Solana blockchain, designed to restore trust in Identity, Money and Currency for our economy.

The OSQO proposition is built on the opportunity presented by the global debt market, which has a total value of over \$315 Trillion, and Tokenization, as identified by reports from McKinsey and J.P. Morgan & Bain & Company, could unlock a potential \$400 billion in additional annual revenue for the financial industry, particularly by making alternative investments more accessible to individuals.

OSQO Exchange

This is the market for **OSQO Securities**, providing price discovery, tradability, and custody for tokenized debt on the Solana blockchain. The Exchange supports same-day settlement and provides a permissioned, compliant trading environment. It uses an Automated Market Making (AMM) protocol to ensure efficient liquidity and currency exchange.

OSQO Exchange's investment thesis is based on the premise that as real-world assets are tokenized, a robust, liquid, and distributed market will become essential. It aims to capture a share of the \$185 billion per year serviceable obtainable market for trading revenue.

OSQO Web Services

OWS functions as a Business-to-Business (B2B) platform for originating, managing, and trading tokenized debt, **OSQO Securities**. It provides a compliance-first, third-party platform that integrates Hyperledger and Solana to ensure jurisdictional compliance and scalability throughout the debt lifecycle. OWS's value is derived from asset migration, the creation of a "minimum viable value chain," and the digital twinning of legacy financial instruments.

Its composable architecture allows for the integration of fractionalization, securitization, and tokenization of debt at origination, which reduces the time-to-market and cost-to-serve for third-party debt product developers and issuers. OWS targets a serviceable obtainable market of \$155 billion per year in debt issuance and management revenue.

OSQO Foundation

OSQO Foundation ensures the integrity and coherence of the entire ecosystem. It provides the core security and trust layer by moderating credit quantity and managing value over time, which benefits all participants (issuers, acquirers, and ecosystem builders). The OSQ token serves as a new form of money (Unit of Account + OQN Store of Value), with the OQD as a currency (Medium of Exchange + Unit of Account), integrated with QID as the identity protocol for a Distributed Finance economy.



Securities Market for the Internet of Debt

OSQO Exchange's primary function is to provide a market for OSQO Securities, ensuring efficient price discovery, tradability, and custody. It supports same-day settlement on the Solana blockchain and provides a permissioned, compliant environment for trading.

Investment Details

Instrument

Equity @
\$21.43 per share

Raise Amount

\$2.5 million for
116,667 shares

Post-Money Valuation

\$17.5 million

Share of Equity

Approximately
14.3%

Investment Summary

The OSQO Exchange is being offered to investors through an equity sale. It is a critical component of the OSQO ecosystem, serving as the market for tradable debt securities on the Internet of Debt. The Exchange facilitates the discovery, custody, and trade of OSQO-Notes (OSQO Securities) and is a key driver of liquidity. The investment thesis centers on the migration of real-world assets onto a distributed finance framework, similar to how equities moved onto the internet. As tokenization scales, the Exchange acts as a central hub for liquidity and price discovery for debt.

Market Opportunity

The global debt market represents a multi-trillion dollar opportunity, and the OSQO Exchange targets a serviceable obtainable market of \$185 billion per year in trading revenue. This is part of the broader \$340 billion per year SOM for the OSQO ecosystem. The Exchange's value proposition is tied to the growth of the overall platform, as more debt securities are originated on OSQO Web Services and require a market for trading.

The J.P. Morgan and Bain & Company report highlights an incremental \$400 billion revenue scaling opportunity from reaching retail markets via tokenization, and the Exchange is a primary mechanism for realizing this by providing liquidity and improving the investor experience.

Investment Thesis

The investment thesis is built on the premise that as real-world assets become tokenized, the need for a robust, liquid, and distributed market becomes paramount. The OSQO Exchange addresses this by providing "permissioned, multi-jurisdictional custody" and a trading platform on public and private ledgers. It operates an Automated Market Making (AMM) protocol to ensure efficient currency exchange and liquidity.

This approach is designed to overcome the historical illiquidity of debt markets, making them more accessible and tradable. By providing a market for multi-hundred-billion-dollar trade volumes, the Exchange is positioned to capture significant trading revenue.

